



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	24717	+94	+0.38
NIFTY	7510	+24	+0.32

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	47.62	+0.12
HDFCBANK	57.54	+1.29
ICICIBK	6.56	+0.29
INFY	17.96	+0.19
TATAMOTOR	26.86	+1.10
WIPRO	11.82	+0.09

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	378.36
FIIs Index Future	931.61
FIIs Index Options	-106.52
FIIs Stock Future	-378.19
FIIs Stock Options	-14.38
DII's Eq (Provisional)	-432.81

CURRENCY

RBI RATE	11-MAR-2016
RUPEE - \$	67.0868
EURO	74.9427
YEN 100	59.1300
GBP	95.7530

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17213	+213	+1.28
NASDAQ	4748	+86	+1.85
NIKKEI	17291	+352	+2.08
HANG SENG	20470	+270	+1.34
SGX NIFTY	7577	+63	+0.84

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	38.41	-0.09
NATURAL GAS	1.803	-0.019
GOLD	1256.3	-3.1
SILVER	15.580	-0.025
COPPER	2.2735	+0.0325

WORLD EVENTS

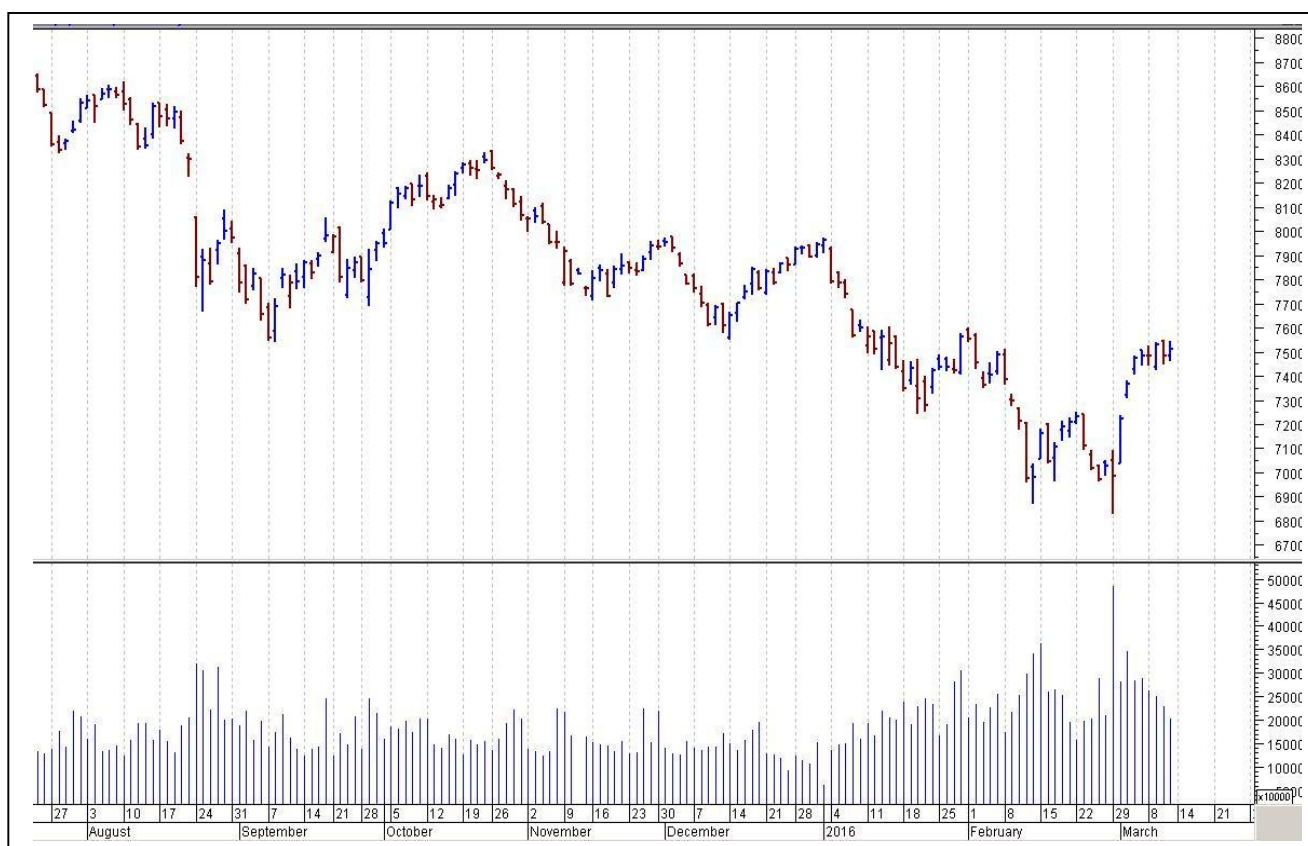
- US:NIL
- UK:NIL

TOP STORY

- Pharma stocks in Focus - Pfizer, Abbott, Glenmark Pharma -Over 300 drugs banned by Govt - Different fixed dose combinations banned by government
- Apollo Hospitals -Completes 51 percent stake buy in Assam Hospitals
- Glenmark Pharmaceuticals receives ANDA approval for Frovatriptan Succinate rablets, 2.5 mg
- NMDC sets lump ore prices at Rs 1,950/wmt, fines at Rs 1,710/wmt from March 11
- Rupa & Company board approved borrowing Rs 180 crore via issuance of commercial papers
- Cupid receives non exclusive long term agreement to supply female condoms to UNFPA for 3 years
- Gujarat Narmada Valley Fertilizers & Chemicals signed a JV agreement with a Belgian company to set up 2 Lk MTPA project for Rs 526 crore
- Jain Irrigation raises Rs 289.6 crore via convertible equity issuance to non promoters



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks ended the volatile day of trade with a gain of around one third of a percent with frontline gauges recapturing their crucial 7,500 (Nifty) and 24,700 (Sensex) levels. Traders got some support with IMF's financial counselor Jose Vinals statement that India needs to address the stress emanating from leveraged corporate balance sheets and asset quality woes of state-run banks to sustain the recovery process, even as the country is best placed among emerging markets. For today's trade Nifty likely to trade in the range between 7525 – 7535 in the upper side and 7485 - 7465 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	7510	7485	7465	7445	7425	7525	7535	7555	7585
USDINR	67.26	67.15	67.1	67.05	66.9	67.35	67.4	67.5	67.65



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESSDEE	ORANGE MAURITIUS INVESTMENTS LIMITED	S	400,000	141.26

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ESSDEE	ORANGE MAURITIUS INVESTMENTS LIMITED	SELL	413623	141.24
LAMBODHARA	AMAR MUKESHBHAI SHAH	BUY	60000	124.03
ARSSINFRA	MANISH JETHALAL CHOPDA HUF	BUY	85000	34.21

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

JISLJALEQS

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Bharat Wire Ropes Ltd	Equity	Mar 18, 2016	Mar 22, 2016	Upcoming
Healthcare Global Enterprises Ltd	Equity	Mar 16, 2016	Mar 18, 2016	Upcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1227	1217	1208	1228	1237	1248
ADANI PORTS	231	227	223	230	234	237
AMBUJACEM	201	199	198	201	202	204
ASIANPAINT	898	892	886	898	904	910
AXISBANK	413	407	401	414	420	428
BAJAJ-AUTO	2326	2308	2291	2328	2345	2365
BANKBARODA	141	138	135	140	143	145
BHARTIARTL	337	335	332	337	339	341
BHEL	104	103	101	104	105	106
BOSCHLTD	18016	17831	17645	18036	18222	18427
BPCL	804	794	785	805	814	824
CAIRN	147	142	137	145	150	153
CIPLA	535	531	527	535	538	542
COALINDIA	319	315	311	320	324	329
DRREDDY	3211	3185	3159	3204	3229	3248
GAIL	339	336	332	340	344	349
GRASIM	3582	3555	3527	3593	3621	3659
HCLTECH	823	815	808	820	828	833
HDFC	1161	1149	1138	1158	1170	1179
HDFCBANK	1029	1018	1006	1024	1035	1042
HEROMOTOCO	2813	2793	2773	2816	2836	2859
HINDALCO	84	82	80	83	85	86
HINDUNILVR	852	836	821	847	863	873
ICICIBANK	214	211	209	215	217	221
IDEA	102	100	99	103	105	108
INDUSINDBK	927	919	911	926	934	941
INFY	1143	1135	1128	1146	1153	1163
ITC	321	317	312	319	324	326
KOTAKBANK	643	636	629	647	654	666
LT	1186	1171	1156	1186	1201	1217
LUPIN	1856	1824	1793	1844	1875	1895
M&M	1221	1212	1204	1224	1232	1244
MARUTI	3641	3608	3575	3649	3682	3723
NTPC	126	125	124	127	128	130
ONGC	205	202	200	205	208	210
PNB	82	81	79	82	83	84
POWERGRID	138	137	136	139	140	142
RELIANCE	1015	1007	999	1018	1026	1037
SBIN	180	178	175	180	183	185
SUNPHARMA	868	851	834	861	878	887
TATAMOTORS	354	348	341	352	358	363
TATAPOWER	59	59	58	59	59	60
TATASTEEL	294	290	286	294	298	302
TCS	2365	2337	2308	2364	2392	2420
TECHM	458	452	447	461	467	476
ULTRACEMCO	2994	2974	2954	2992	3012	3029
VEDL	87	86	84	87	89	91
WIPRO	539	537	534	538	541	542
YESBANK	801	789	778	797	808	816
ZEEL	399	392	385	397	404	409



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref.No.:NSE/CML/31882:- Face Value Split - Rama Steel Tubes Limited from Rs. 10 to Rs. 5 w.e.f. March 14, 2016

NSE Download Ref.No.:NSE/CML/31886:-BharatiDefence and Infrastructure Ltd shall be transferred back to 'EQ' series from 'BE' w.e.f. March 14, 2016

NSE Download Ref.No.:NSE/CML/31901:- Face Value Split - Precision Wires India Limited from Rs. 10 to Rs. 5 w.e.f. March 21, 2016

NSE Download Ref.No.:NSE/CML/31924:- Face Value Split - Tide Water Oil Co. (India) Limited from Rs. 10 to Rs. 5 w.e.f. March 16, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
COALINDIA	14-Mar-16	Dividend	27.4
SUVEN	14-Mar-16	Dividend	2
NAVNETEDUL	14-Mar-16	Dividend	2.2
NEYVELILIG	14-Mar-16	Dividend	0.3
RAMASTEEL	14-Mar-16	Bonus 4:1/Face Value Split From Rs10To Rs5	
GODREJIND	15-Mar-16	Dividend	1.75
CROMPGREAV	15-Mar-16	Scheme Of Arrangement	
CENTURYPLY	15-Mar-16	Dividend	
BAJAJHLDNG	16-Mar-16	Dividend	
BAJFINANCE	16-Mar-16	Dividend	
BALKRISIND	16-Mar-16	Dividend	
BANARBEADS	16-Mar-16	Dividend	
AJMER	16-Mar-16	Dividend	
ALKYLAMINE	16-Mar-16	Dividend	
ASHOKA	16-Mar-16	Dividend	0.8
BAJAJ-AUTO	16-Mar-16	Dividend	
BAJAJFINSV	16-Mar-16	Dividend	
ONGC	16-Mar-16	Dividend	
IRB	16-Mar-16	Dividend	
PLASTIBLEN	16-Mar-16	Dividend	
MUNJALSHOW	16-Mar-16	Dividend	
MUTHOOTFIN	16-Mar-16	Dividend	2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1239/\$1212 & Resistance = \$1285/\$1312.
- Crude oil range->\$33 to \$43.
- Stocks Turn with Bonds and Euro as Draghi Plan Gets Second Look: -The European Central Bank's stimulus package isn't that bad after all. Global stocks and sovereign bonds unwound the previous session's losses as traders warmed to ECB President Mario Draghi's policy measures. Credit markets, the main beneficiaries of the program, extended Thursday's rally and the euro weakened.
- Crude jumped as much as 3 percent in New York amid signs of rising U.S. fuel demand and easing production. Gasoline consumption the past four weeks was at the highest level since September, while oil output remained near the least since November 2014, according to data from the Energy Information Administration Wednesday. Prices may have passed their lowest point, the International Energy Agency said Friday.
- Industrial metals rose in London, with copper, lead and tin climbing more than 1 percent. Commodities are showing signs of bottoming with supply growth in industrial metals slowing considerably, analysts at Australia & New Zealand Banking Group Ltd. led by Daniel Hynes said in a note Friday.
- China central bank continues to inject liquidity into system: -The People's Bank of China (PBOC) continued to inject money into the financial system in order to reduce the liquidity strain, according to a report released on Friday. The Chinese central bank injected 20 billion yuan (\$3.1 billion) in liquidity via reverse repurchase agreements (repos) on Friday, bringing the total amount of money pumped into the financial system this week to 85 billion yuan (\$13.1 billion), according to a report by the state news agency Xinhua. Friday's injection involved 7-day repos with an interest rate of 2.25%.

TRENDS & OUTLOOK – DATE: 14- Mar- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29010	29271	29660	29937	30301
SILVER (May)	35400	36500	37600	38900	39786

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	324	329	335	341	346
ZINC (Mar)	115.45	118.20	120.60	123.45	126.30
LEAD (Mar)	119.10	121.55	124.50	127.20	129.45
NICKEL (Mar)	565	579	593	609	626

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2345	2470	2590	2670	2777
NATURAL GAS (Mar)	110	116	122	129	135

DATE TALKS : TODAY'S ECONOMIC DATA :

Core Machinery Orders of JPY, Industrial Production.



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